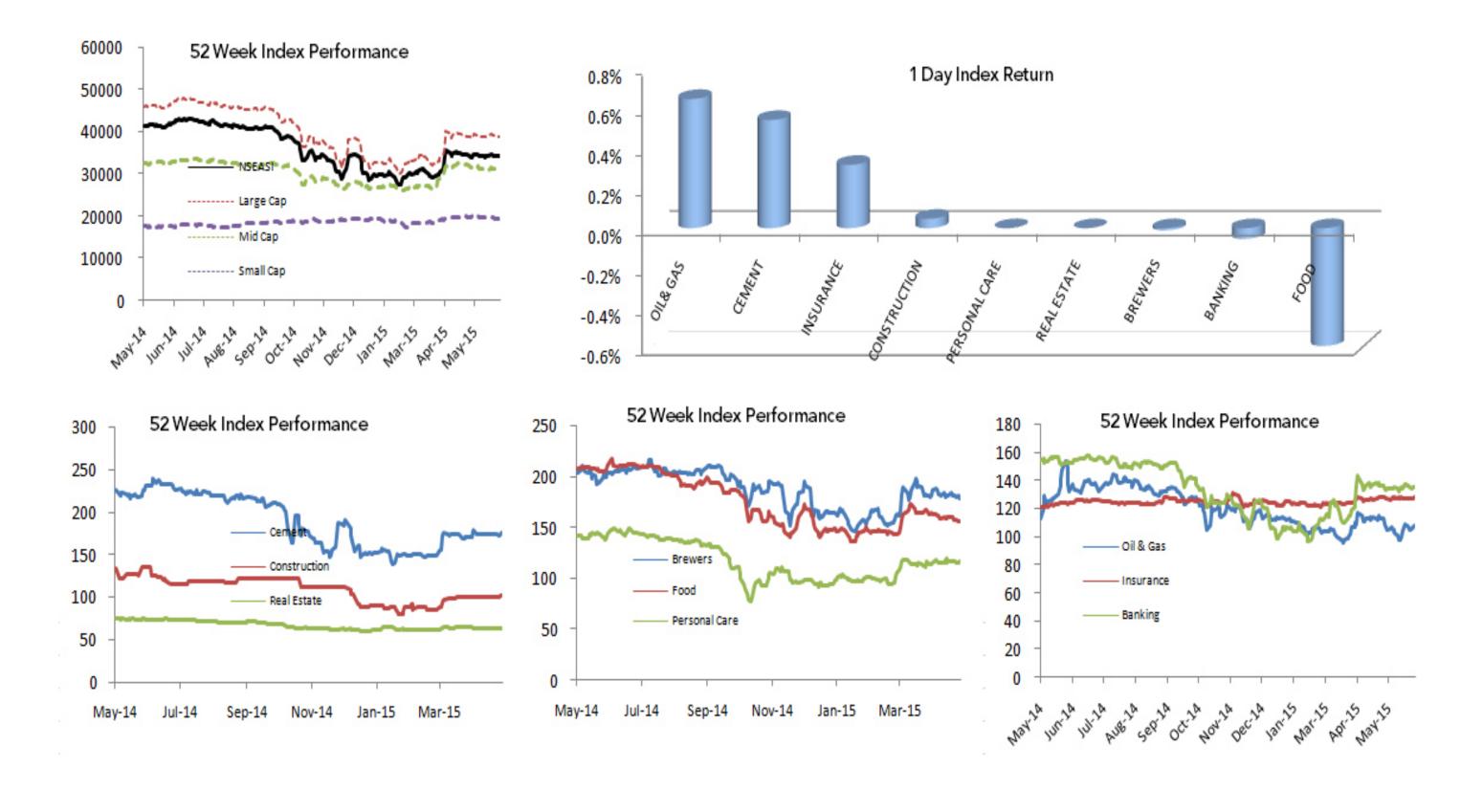
27 May 2015



## **Equities at a Glance**

NSE All Share						
	Todav's Close	1 Day Change	1 Week Change/Level	QTD Change/Level	YTD Change/Level	52 Week Change/Level
NSEAS Index	34,355.31	0.17%	-0.52%	8.19%	-0.87%	-14.67%
Market Cap (N billions)	11,674.08	0.18%	-0.50%	8.90%	1.71%	-12.19%
<b>Volume Traded (millions)</b>	309.72	-42.71%	1,469.07	17,791.92	42,734.82	101,145.55
Value Traded (N millions)	3,715.90	0.89%	13,566.00	160,698.97	421,923.78	1,103,257.93
NGN/USD	199.00	-0.03%	-0.42%	0.02%	-8.86%	-22.59%
NSEASI (\$)	34,355.31	0.19%	-0.94%	8.22%	-9.66%	-33.95%
Market Cap (\$ millions)	58,663.73	0.20%	-0.92%	8.92%	-6.57%	-28.37%

Index Performance									
								52 Wk	
	1 Day	1 Wk	3 Month	6 Month			52 Wk	Volatility	52 Wk Max
ARM Sector Indices	Return	Return	Return	Return	QTD Return	YTD Return	Return	(SD)	Drawdown
BANKING	-0.05%	-1.08%	20.66%	3.52%	7.97%	11.24%	-8.91%	1.86%	-6.58%
BREWERS	-0.01%	-1.61%	13.73%	-8.82%	7.00%	-6.44%	-11.31%	2.06%	-8.54%
CEMENT	0.54%	1.25%	17.27%	1.46%	12.65%	-7.80%	-19.79%	2.18%	-8.45%
PERSONAL CARE	0.00%	-0.74%	14.68%	11.52%	4.57%	17.54%	-15.37%	1.92%	-6.47%
CONSTRUCTION	0.05%	1.56%	14.61%	-9.75%	15.17%	-9.49%	-24.13%	1.67%	-9.22%
FOOD	-0.59%	-1.46%	5.96%	-5.75%	4.01%	-7.98%	-24.41%	1.50%	-4.88%
INSURANCE	0.32%	0.45%	3.41%	2.29%	1.88%	1.57%	6.48%	0.64%	-1.74%
OIL& GAS	0.65%	-0.04%	3.30%	-12.00%	-2.19%	-4.87%	-0.23%	2.07%	-7.34%
REAL ESTATE	0.00%	-0.68%	0.96%	-0.97%	0.00%	1.38%	-15.39%	0.68%	-2.51%
ARM Capitalisation Indices									
Large Cap (Top 10%)	0.09%	-0.67%	17.61%	1.94%	9.72%	1.19%	-12.82%	1.52%	-4.62%
Mid Cap (Mid 30%)	0.54%	0.19%	16.79%	9.34%	5.11%	12.04%	-2.31%	1.03%	-2.74%
Small Cap (Bottom 60%)	0.39%	-0.44%	7.66%	5.33%	2.71%	1.36%	7.70%	0.82%	-3.97%



				1 day	1 week	3 month	6 month	52 wk								
		Market Cap. (N'mln)	Closing Price	Return	Return	Return	Return	Return	QTD Return	YTD Return	QTD High	QTD Low	YTD High	YTD Low	52 Wk High	52 Wk Low
BANKING																
Access Bank	31-Dec	143,933.56	6.29	0.00%	1.29%	3.71%	-11.50%	-31.57%	8.83%	0.57%	6.89	5.98	6.89	4.71	10.10	4.71
Diamond Bank	31-Dec	102,832.13	4.44	0.00%	-1.11%	13.85%	-26.73%	-31.69%	9.63%	-20.43%	4.69	4.35	5.45	3.45	6.85	3.45
FBN Holdings	31-Dec	330,236.69	9.20	0.00%	-0.86%	20.74%	-10.61%	-35.88%	6.86%	5.65%	10.54	8.70	10.54	6.37	16.29	6.37
FCMB	31-Dec	61,784.46	3.12	0.32%	0.65%	41.82%	-5.45%	-25.36%	8.33%	25.30%	3.73	3.00	3.73	2.00	4.55	2.00
Guaranty Trust Bank	31-Dec	856,447.32	29.10	0.34%	-0.68%	23.83%	15.48%	2.14%	10.86%	15.57%	31.88	27.15	31.88	17.00	31.88	17.00
StanbicIBTC HOLDCO	31-Dec	303,500.00	30.35	0.00%	1.17%	21.40%	-0.33%	33.11%	5.82%	12.41%	31.61	27.03	31.61	24.00	35.00	23.77
United Bank For Africa	31-Dec	172,492.66	5.23	-2.24%	-1.69%	50.72%	1.75%	-28.84%	28.82%	21.63%	5.61	4.47	5.61	2.99	8.14	2.99
Union Bank	31-Dec	175,285.60	10.35	-1.52%	-1.43%	5.18%	22.92%	-2.36%	1.87%	21.76%	11.30	10.05	11.50	8.00	11.50	6.82
Wema Bank	31-Dec	38,303.72	0.97	0.00%	-6.73%	0.00%	2.11%	0.00%	-1.02%	1.04%	1.11	0.94	1.11	0.90	1.21	0.88
Zenith Bank	31-Dec	690,722.86	22.00	0.23%	-3.08%	25.00%	5.26%	-8.45%	4.86%	19.50%	25.05	20.90	25.05	15.00	25.60	15.00
Ecobank	31-Dec	340,111.65	21.32	-0.84%	-1.30%	30.00%	18.44%	33.25%	18.44%	14.75%	24.55	18.90	24.55	14.35	24.55	14.35
Skye Bank	31-Dec	36,088.78	2.73	0.37%	-4.88%	34.48%	5.00%	-22.88%	13.75%	2.63%	2.87	2.17	2.87	1.74	3.54	1.74
Fidelity Bank	31-Dec	53,313.63	1.84	-2.13%	-3.16%	43.75%	18.71%	-10.68%	6.98%	13.58%	2.16	1.80	2.16	1.15	2.16	1.15
Sterling Bank	31-Dec	62,475.21	2.17	2.36%	-0.46%	-8.82%	-7.66%	-5.65%	0.00%	-14.57%	2.39	2.09	2.50	2.08	2.54	2.08
BREWERIES																
Guinness	30-Jun	234,496.91	155.72	0.00%	-2.09%	26.09%	-1.44%	-13.01%	17.80%	-7.39%	172.23	133.37	172.23	113.40	214.98	113.40
Nigerian Breweries	31-Dec	1,205,223.33	152.00	0.00%	-1.68%	11.19%	-9.52%	-10.54%	5.78%	-5.83%	172.00	150.27	172.00	128.00	186.90	128.00
International Breweries	31-Mar	65,250.53	20.00	0.00%	0.00%	11.17%	-23.08%	-21.91%	5.82%	-14.42%	22.87	19.65	22.87	17.10	32.00	17.10
CEMENT & CONSTRUCTION																
Ashaka Cement	31-Dec	48,148.24	21.50	0.00%	0.00%	13.28%	-0.97%	0.47%	5.44%	-1.83%	21.50	19.32	22.33	17.22	34.70	17.22
Dangote Cement	31-Dec	3,067,291.33	180.00	0.56%	1.33%	17.65%	0.01%	-20.71%	12.50%	-10.00%	184.50	174.00	190.00	141.90	250.00	141.90
C.C.N.N.	31-Dec	13,195.12	10.50	0.00%	-0.10%	-1.87%	-7.00%	5.00%	-8.85%	1.06%	12.60	10.48	12.60	8.93	15.75	8.81
W.A Portland Cement	31-Dec	427,161.03	96.99	0.51%	0.85%	14.11%	19.74%	-13.79%	15.46%	20.48%	98.50	88.21	98.50	76.00	131.00	66.50
Julius Berger	31-Dec	69,564.00	52.70	0.00%	1.93%	19.77%	-13.12%	-30.19%	20.46%	-13.12%	52.70	47.25	57.63	38.08	76.45	38.08
UACN Property DevCo	31-Dec	13,887.50	10.10	0.00%	-2.88%	4.34%	-4.08%	-43.10%	0.00%	6.32%	11.99	10.00	11.99	8.10	18.30	8.10
CONSUMER & PERSONAL CAR	E															
PZ Cussons	31-May	113,793.87	28.66	0.00%	-2.15%	-1.14%	1.49%	-17.71%	3.09%	20.42%	31.23	27.00	31.23	23.99	39.00	17.50
Unilever	31-Dec	170,626.66	45.10	0.00%	0.00%	31.83%	30.35%	-6.41%	6.87%	25.98%	45.11	38.00	45.11	32.00	55.00	27.00
Glaxo Smithkline	31-Dec	52,618.57	44.00	0.00%	0.00%	4.76%	-15.38%	-35.44%	-0.23%	-12.00%	56.26	44.00	56.26	40.00	70.00	40.00
FOOD & BEVERAGES																
7-up Bottling	31-Mar	114,025.08	178.00	0.00%	0.00%	13.39%	14.84%	107.46%	14.10%	7.62%	178.00	156.00	178.00	149.15	188.52	85.80
Cadbury	31-Dec	75,128.08	40.00	0.00%	0.25%	5.54%	-4.97%	-46.89%	3.90%	0.00%	42.00	39.20	42.98	37.27	81.89	34.82
Dangote Flour	30-Sep	20,050.00	4.01	4.16%	-10.89%	13.60%	-35.63%	-49.88%	3.35%	-11.87%	5.14	3.85	5.14	2.89	8.56	2.89
Dangote Sugar	31-Dec	78,600.00	6.55	-1.06%	0.92%	5.31%	-0.76%	-33.16%	-6.83%	3.15%	7.74	6.10	7.74	5.10	9.99	4.94
Flour Mills	31-Mar	91,454.67	34.85	-0.43%	-0.37%	1.01%	-30.89%	-50.79%	-0.91%	-11.10%	37.00	33.02	39.80	27.67	80.90	27.67
Nestle	31-Dec	681,684.38	860.00	-1.26%	-2.27%	4.88%	-4.97%	-19.63%	1.78%	-15.00%	1,050.00	860.00	1,050.00	746.25	1,150.00	746.25
Honeywell	31-Mar	29,500.34	3.72	2.76%	3.33%	24.83%	13.07%	-2.62%	24.00%	7.51%	4.15	3.00	4.15	2.65	4.50	2.65
UACN	31-Dec	79,523.79	41.40	0.36%	0.00%	2.55%	-1.41%	-36.31%	27.78%	21.76%	42.31	35.72	42.31	26.22	67.85	26.22
OIL& GAS																
Forte Oil	31-Dec	240,959.00	185.00	0.00%	-1.06%	-12.20%	-12.52%	-3.42%	-12.85%	-17.78%	215.00	152.00	231.88	152.00	257.01	152.00
Conoil Plc	31-Dec	28,452.04	41.00	0.00%	-2.17%	25.38%	-16.72%	-12.28%	4.78%	7.58%	41.91	36.21	41.91	32.00	75.73	32.00
Mobil Oil	31-Dec	53,930.63	149.56	-0.29%	-2.88%	-0.29%	-9.47%	16.94%	-6.50%	-5.34%	175.00	149.56	175.00	140.00	180.00	125.00
Oando	31-Dec	165,341.28	18.20	1.00%	1.11%	30.09%	-12.45%	6.27%	25.52%	12.97%	19.96	15.75	19.96	12.83	33.47	12.83
MRS Oil	31-Dec	12,836.59	50.54	0.00%	0.00%	0.00%	-9.75%	-1.85%	0.00%	-5.00%	50.54	50.54	53.20	50.54	70.00	44.16
Total	31-Dec	53,983.97	159.00	4.19%	5.64%	13.56%	0.97%	-1.85%	-11.67%	11.58%	182.00	146.03	182.00	134.05	195.50	134.05
Eterna Oil	31-Dec	3,521.19	2.70	0.00%	-2.88%	0.00%	-16.41%	-19.40%	-11.48%	-9.40%	3.20	2.65	3.20	2.51	5.04	2.51
SEPLAT	31-Dec	185,358.95	335.00	0.00%	-13.21%	-28.72%	-19.86%	-47.24%	-15.83%	-9.71%	443.99	335.00	470.00	300.00	720.50	252.93
INSURANCE																
AllCO Insurance	31-Dec	8,800.20	1.00	0.00%	0.00%	33.33%	25.00%	17.65%	11.11%	23.46%	1.19	0.94	1.19	0.71	1.19	0.65
Continental Re	31-Dec	10,534.30	1.02	2.00%	2.00%	10.87%	14.61%	-1.92%	13.33%	0.00%	1.02	0.86	1.02	0.80	1.21	0.80
Custodian & Allied	31-Dec	23,821.55	4.05	1.25%	1.25%	3.85%	1.25%	26.56%	1.25%	11.88%	4.38	3.95	4.38	3.42	4.38	3.25
Mansard	31-Dec	31,500.00	3.00	0.00%	0.00%	0.00%	0.00%	28.76%	-1.64%	-6.25%	3.20	2.85	3.20	2.76	3.72	2.41
Prestige Assurance	31-Dec	1,254.16	0.50	0.00%	0.00%	0.00%	0.00%	-5.66%	0.00%	0.00%	0.50	0.50	0.50	0.50	0.55	0.50
AGRICULTURE																
Okomu Oil	31-Dec	28,140.35	29.50	0.00%	2.08%	-3.34%	-0.14%	-8.67%	-1.14%	16.37%	30.26	25.63	35.58	23.30	36.47	23.30
Presco	31-Dec	32,000.00	32.00	3.23%	4.27%	-1.17%	11.11%		15.15%		32.55	25.70	32.66	24.50	38.06	22.00

Top 10 gainers

Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Wk Return
VONO PRODUCTS PLC.	1.61	9.52%	VONO PRODUCTS PLC.	1.61	57.84%	UNION HOMES SAVINGS AND LOANS PLC.	6.40	1180.00%	UNION HOMES SAVINGS AND LOANS PLC.	6.40	1180.00%	UNION HOMES SAVINGS AND LOANS PLC.	6.40	1180.00%
UNITY BANK PLC	2.75	8.70%	NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	1.26	20.00%	VONO PRODUCTS PLC.	1.61	89.41%	NPF MICROFINANCE BANK PLC	1.33	66.25%	UNITY BANK PLC	2.75	450.00%
NPF MICROFINANCE BANK PLC	1.33	7.26%	UNITY BANK PLC	2.75	19.57%	BETA GLASS CO PLC.	39.97	77.09%	NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	1.26	61.54%	IKEJA HOTEL PLC	3.90	333.33%
RED STAR EXPRESS PLC	5.35	7.00%	BETA GLASS CO PLC.	39.97	15.29%	NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	1.26	72.60%	AIRLINE SERVICES AND LOGISTICS PLC	2.45	44.12%	PREMIER BREWERIES PLC	3.26	323.38%
BETA GLASS CO PLC.	39.97	4.91%	TRANS-NATIONWIDE EXPRESS PLC.	1.20	14.29%	RED STAR EXPRESS PLC	5.35	48.61%	BETA GLASS CO PLC.	39.97	43.88%	BETA GLASS CO PLC.	39.97	146.42%
VITAFOAM NIG PLC.	5.24	4.80%	COSTAIN (W A) PLC.	0.90	11.11%	COSTAIN (W A) PLC.	0.90	47.54%	VONO PRODUCTS PLC.	1.61	43.75%	7-UP BOTTLING COMP. PLC.	178.00	107.46%
NATIONAL SALT CO. NIG. PLC	7.75	4.73%	FIDSON HEALTHCARE PLC	3.58	8.48%	AIRLINE SERVICES AND LOGISTICS PLC	2.45	44.12%	UNIVERSITY PRESS PLC.	6.05	43.36%	UNIVERSITY PRESS PLC.	6.05	49.75%
COSTAIN (W A) PLC.	0.90	4.65%	RED STAR EXPRESS PLC	5.35	7.00%	C & I LEASING PLC.	0.68	36.00%	C & I LEASING PLC.	0.68	36.00%	E-TRANZACT INTERNATIONAL PLC	3.39	46.12%
TOTAL NIGERIA PLC.	159.00	4.19%	NIGERIAN AVIATION HANDLING COMPANY PLC	6.45	5.74%	NPF MICROFINANCE BANK PLC	1.33	34.34%	RED STAR EXPRESS PLC	5.35	35.79%	PHARMA-DEKO PLC.	2.23	42.04%
DANGOTE FLOUR MILLS PLC	4.01	4.16%	TOTAL NIGERIA PLC.	159.00	5.64%	VITAFOAM NIG PLC.	5.24	31.00%	N.E.M INSURANCE CO (NIG) PLC.	0.85	30.77%	GOLDEN GUINEA BREW. PLC.	0.93	36.76%

Top 10 Losers

Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Wk Return
CAP PLC	41.00	-1.20%	NATIONAL SALT CO. NIG. PLC	7.75	-4.91%	CEMENT CO. OF NORTH.NIG. PLC	10.50	-8.85%	INTERNATIONAL BREWERIES PLC.	20.00	-14.42%	UBA CAPITAL	1.51	-38.11%
NESTLE NIGERIA PLC.	860.00	-1.26%	INTERLINKED TECHNOLOGIES PLC	4.43	-4.94%	NCR (NIGERIA) PLC.	11.02	-9.60%	STERLING BANK PLC.	2.17	-14.57%	NATIONAL SALT CO. NIG. PLC	7.75	-39.55%
UNION BANK NIG.PLC.	10.35	-1.52%	PREMIER BREWERIES PLC	3.26	-4.96%	PREMIER BREWERIES PLC	3.26	-9.70%	LEARN AFRICA PLC.	1.15	-14.81%	ACADEMY PRESS PLC.	1.00	-41.52%
FIDELITY BANK PLC	1.84	-2.13%	MAY & BAKER NIGERIA PLC.	1.68	-5.62%	ETERNA PLC.	2.70	-11.48%	NESTLE NIGERIA PLC.	860.00	-15.00%	UACN PROPERTY DEVELOPMENT CO. LIMITED	10.10	-43.10%
U B A PLC	5.23	-2.24%	WEMA BANK PLC.	0.97	-6.73%	TOTAL NIGERIA PLC.	159.00	-11.67%	UNION DICON SALT PLC.	11.84	-15.13%	TRANS-NATIONWIDE EXPRESS PLC.	1.20	-45.45%
ASSOCIATED BUS COMPANY PLC	0.55	-3.51%	ASSOCIATED BUS COMPANY PLC	0.55	-8.33%	FORTE OIL PLC.	185.00	-12.85%	ACADEMY PRESS PLC.	1.00	-15.25%	CADBURY NIGERIA PLC.	40.00	-46.89%
C & I LEASING PLC.	0.68	-4.23%	R T BRISCOE PLC.	0.80	-9.09%	IKEJA HOTEL PLC	3.90	-13.33%	FORTE OIL PLC.	185.00	-17.78%	SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	335.00	-47.24%
INTERLINKED TECHNOLOGIES PLC	4.43	-4.94%	DANGOTE FLOUR MILLS PLC	4.01	-10.89%	EVANS MEDICAL PLC.	1.75	-14.63%	DIAMOND BANK PLC	4.44	-20.43%	DANGOTE FLOUR MILLS PLC	4.01	-49.88%
PREMIER BREWERIES PLC	3.26	-4.96%	EVANS MEDICAL PLC.	1.75	-12.06%	SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	335.00	-15.83%	EVANS MEDICAL PLC.	1.75	-23.25%	FLOUR MILLS NIG. PLC.	34.85	-50.79%
MAY & BAKER NIGERIA PLC.	1.68	-5.08%	SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	335.00		UNITY BANK PLC	2.75		UNITY BANK PLC	2.75		CHAMPION BREW. PLC.	6.78	-50.83%

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